

Chips for 6G: What could we expect at least 5 years ahead?

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What is 6G?

What the crowd-sourced crystal ball tells us?

What will be the defining new application for the 6G Era?

Immersive experience/XR	27%
Digital-physical fusion	25%
Autonomous vehicles	25%
Co-bots & Al agents	23%

New experiences...

Which of the below will be one of the defining new technologies for 6G?

AI-based networking	51%
Cloud-native architecture	24%
Satellite	13%
New spectrum radio	12%

3.119 votes

...over native-Al networks

What do you think will be the most important KPI for 6G networks?

Security and trust	34%
Latency & reliability	29%
Energy Efficiency	20%
Throughput & capacity	17%

3.126 vote

...which are safe and trustful

Nokia Bell Labs 6G vision, since 2019:

- Digital-physical fusion will liberate human potential in the 6G Era
- Powered by native-AI networks and applications
- In a (quantum) safe and trusted way

Bringing future to live

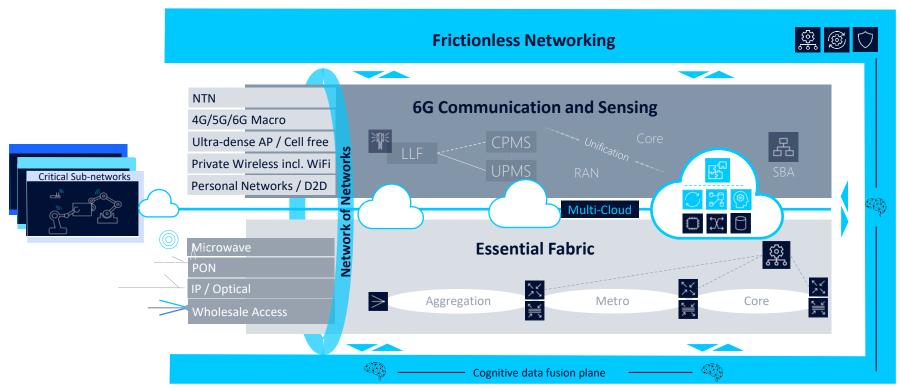
Six key technology areas for the 6G essential infrastructure



Wireless/Optical convergence in the context of 6G

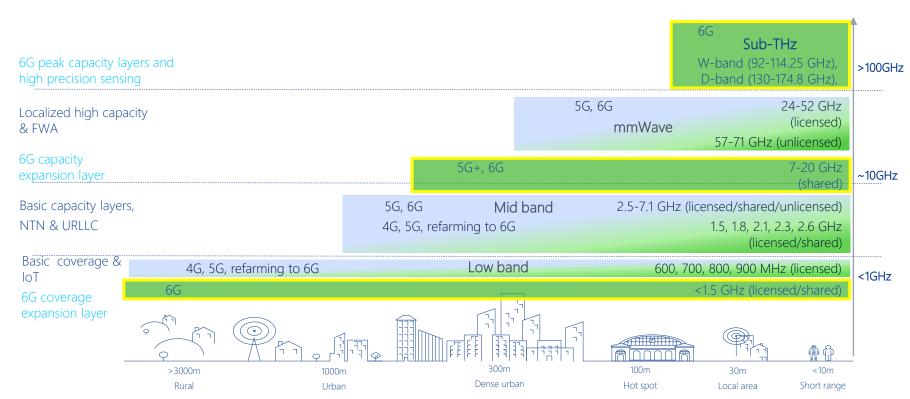
The architectural view of future networks in 2030





6G new spectrum technologies Band options for a new generation



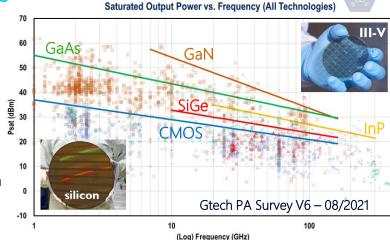


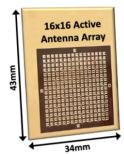
6G new spectrum technologies

.... And there is still exciting research in wireless

Analog and Mixed Signal Circuits

- Analog circuits do not follow Moore's scaling laws for size, DC power or performance.
- The analog industry has seen **strong consolidation** and a trend towards **higher integration** of functions especially in consumer applications
- Use of III-V technologies (GaN, GaAs and InP) enables higher frequency operation, lower noise and higher output power and efficiency for PA's
- Future trend is monolithic or wafer-scale integration of III-V devices with scaled CMOS (InP & GaN on Si) enabling optimal analog-digital SoC's





256-element D-Band array *2022 ISSCC





Solving the Extreme Connectivity equation

Flexibility and Low Power

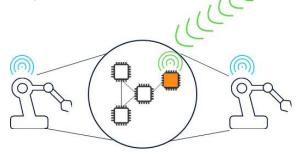
6G \$:

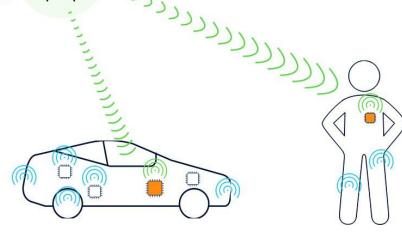
Processor-based approach - ASIPs

- Programmable accelerator IP adapting to changing standards
- Baseband functions adapting to changing algorithms
- Scalable SoC adapting to changing capacity needs

Enabling technologies

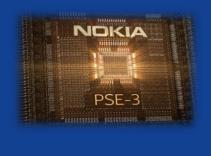
- Memory technologies and architecture
- Low-power digital building blocks
- Analog-mixed signal computation







6G: Access, Sensing and Intelligence at Scale Disruptive Chips to unleash all the potential













































- Baseband and radio digital IP
- PON line termination
- Machine learning



- Switching and routing
- **Optics DSP**



NOKIA Bell Labs

Sovereignty and Supply chain



Chips shortage revealed a fragile supply chain

The long-term success of European digital industry will depend on how Europe can secure its presence in the overall value chain

- EU's capability to capture its strengths on digital infrastructure and industry verticals
- Catalyse research, and innovate in the microelectronics/Photonics domains
- Eventually build a full strategic value chain

However, European digital autonomy does not mean to control all elements of the entire value chain

- Focus on controlling essential parts by mastering advanced and competitive technologies including critical chips design capabilities to lower the cost and support growing the talent pipeline & skills
- Meanwhile ensuring mutual dependencies between different regions (trusted partners)

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