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WEECS 2024
GHENT BELGIUM
5-6 December



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Software defined Vehicle of the Future Initiative - Overview

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Dec 5th, 2024

Challenges for Software-defined-Vehicle and ADAS/AD



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Costs for non-differentiating software increasing over proportionally

Lack in speed and technology

Classical V-process not good enough anymore, but automotive grade quality still required

Huge investments required, IT hyper-scalers push into market

Vehicles continue to grow in functionality in the field (OTA)

Software complexity increasing exponentially

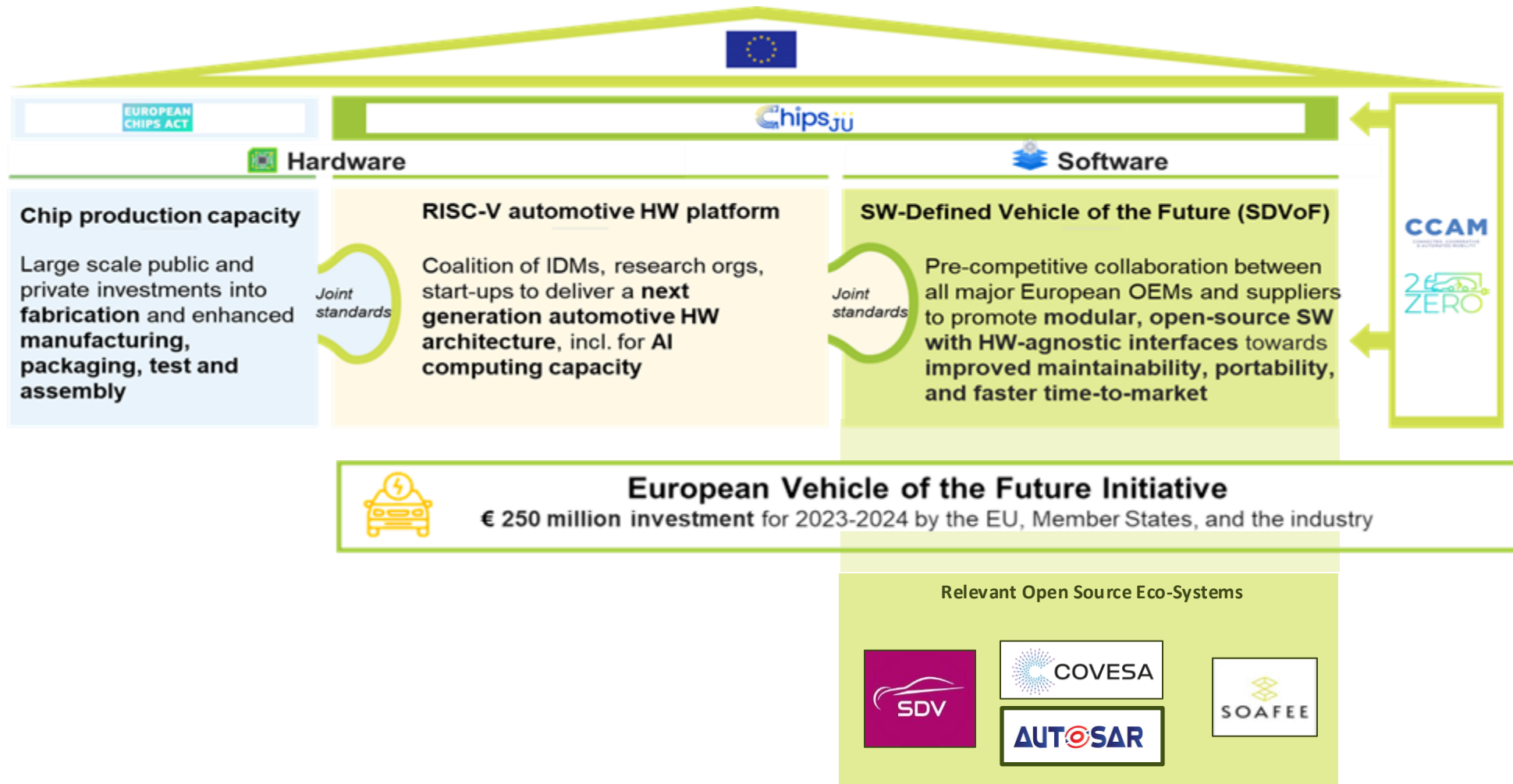
New centralized EE-architectures

(Generative) AI offers many new possibilities

Software replaces „horsepower“ in consumer decisions



European Commission and Industry took on the challenge



A common Vision and Roadmap for a European driven SDV SW Platform



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Published and openly accessible



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Software

SW-Defined Vehicle of the Future (SDVoF)

Pre-competitive collaboration between all major European OEMs and suppliers to promote modular, open-source SW with HW-agnostic interfaces towards improved maintainability, portability, and faster time-to-market



Relevant Open Source Eco-Systems

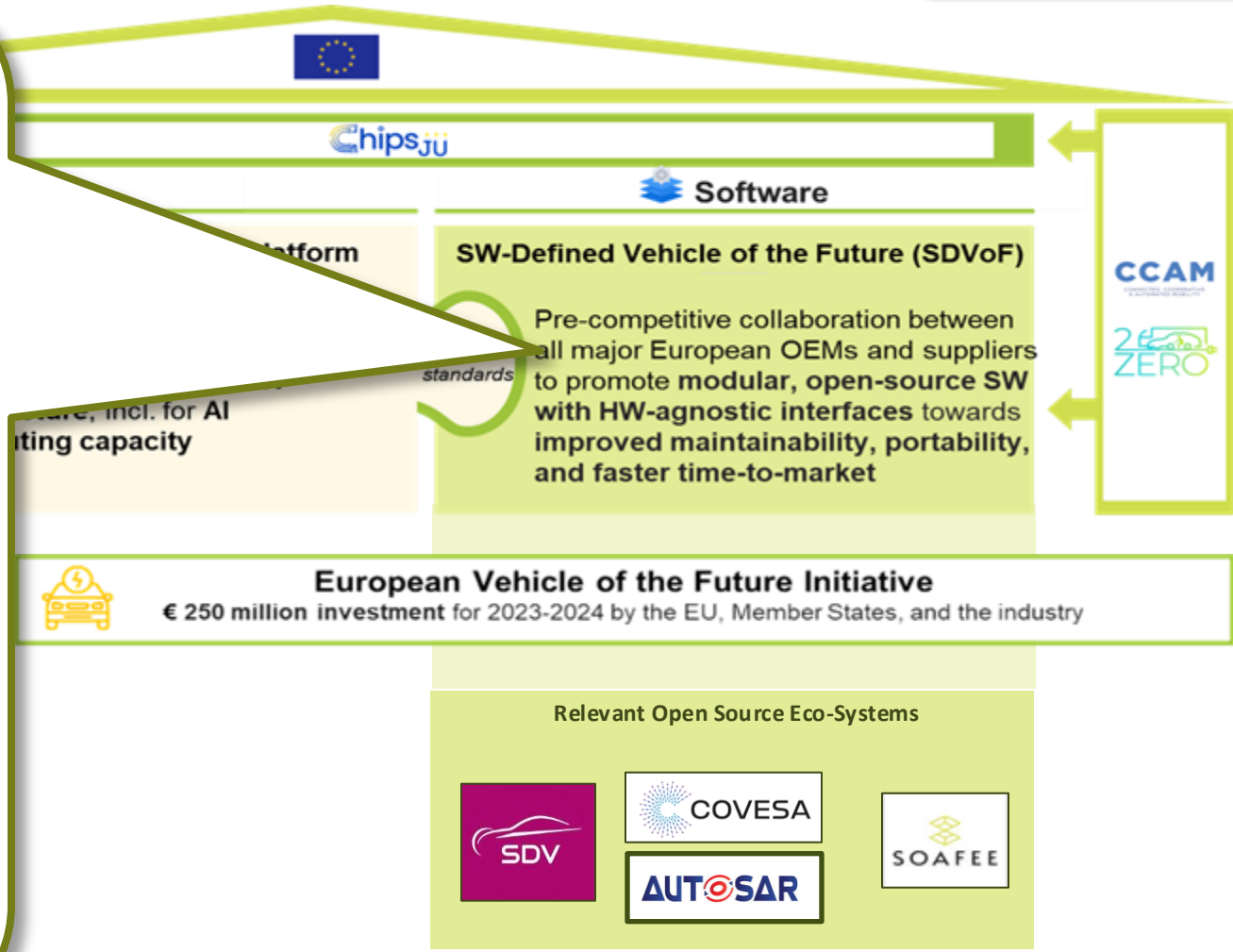


Strong Commitment from Automotive Industry: Declaration of the European Automotive Manufacturers and Suppliers



Signatories of Manifesto

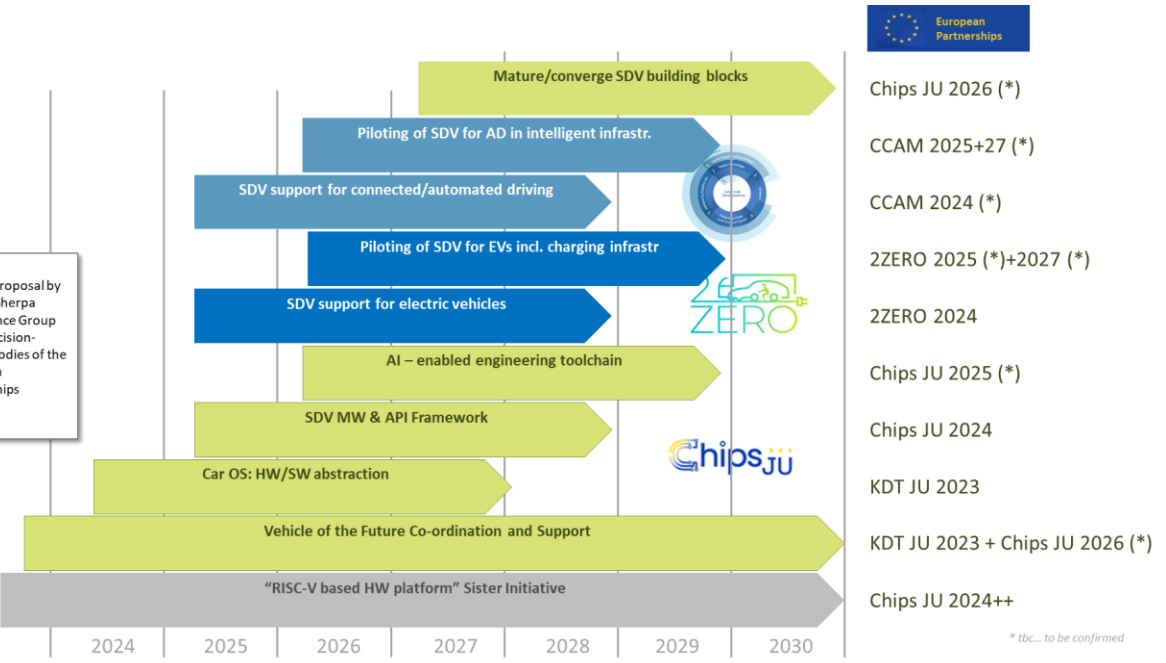
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|--|------------------------------|--|
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Defined Roadmap for the Implementation of the European driven SDVoF Software platform



Legend:
 (*) current proposal by the SDV Sherpa Governance Group to the decision-making bodies of the European partnerships

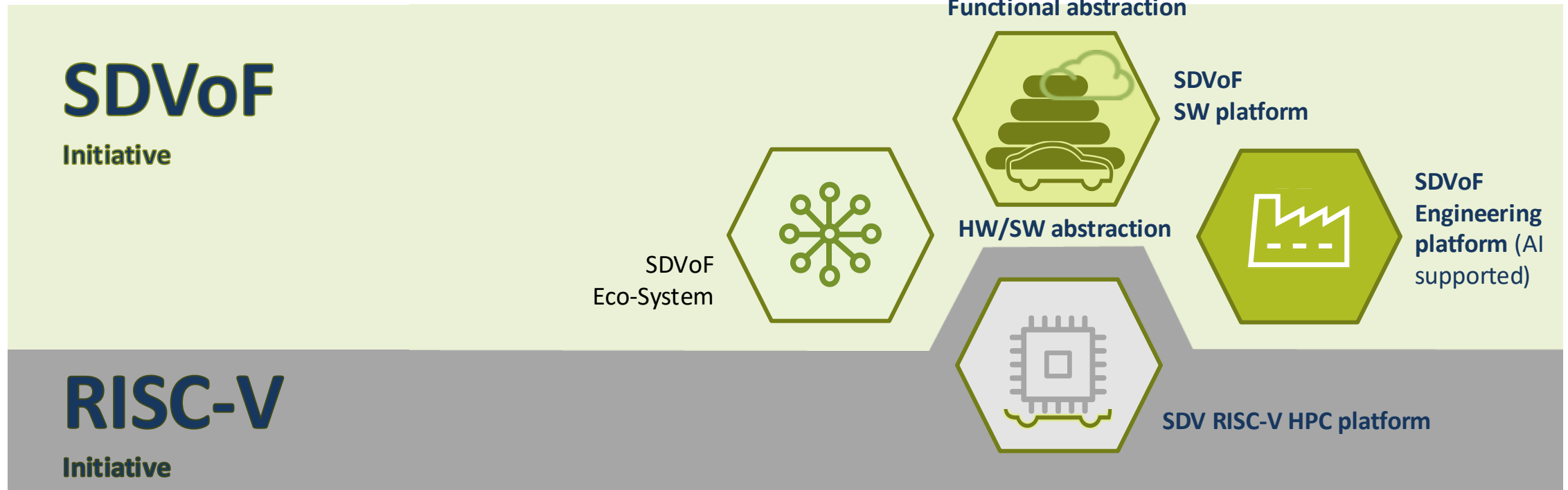


European driven “Software-defined-Vehicle of the Future” Initiative

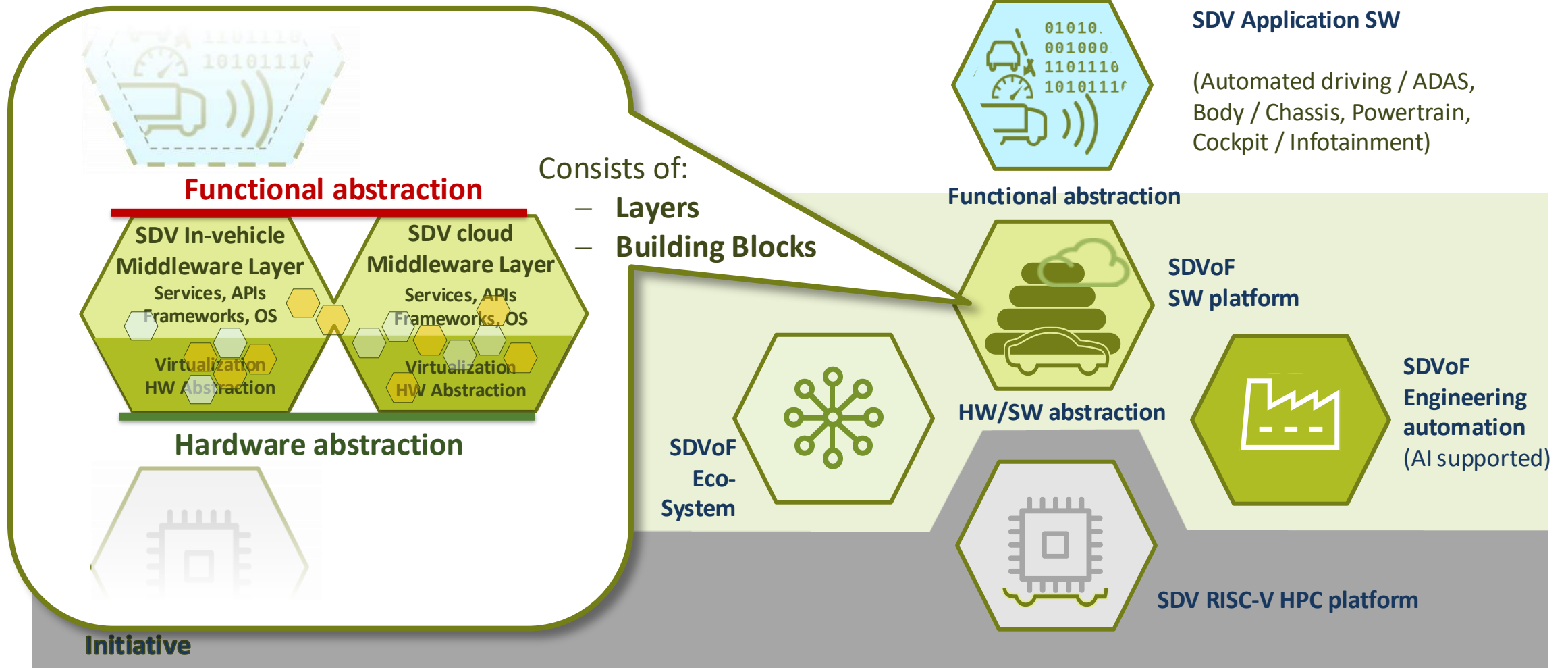


Differentiating

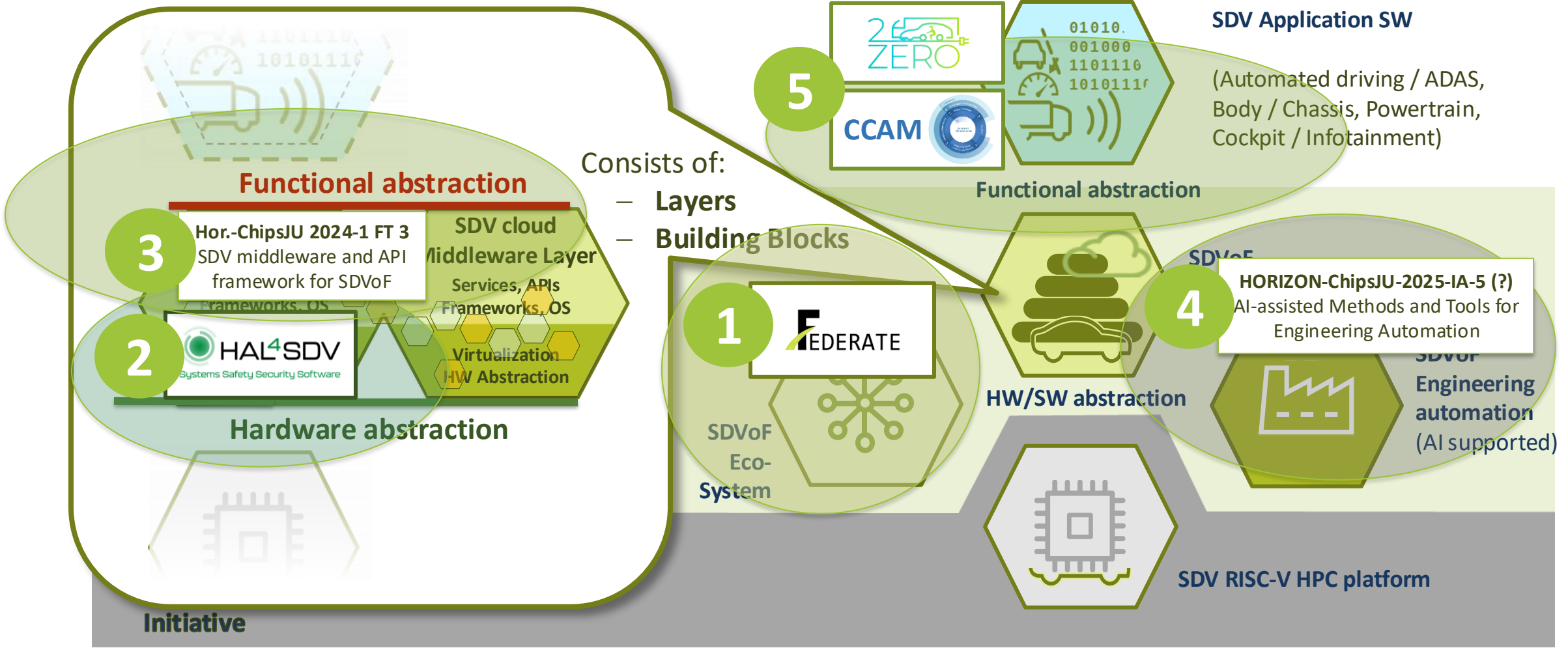
OEM specific



European driven “Software-defined-Vehicle of the Future” Initiative



European driven “Software-defined-Vehicle of the Future” Initiative



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 **HAL⁴SDV**
Systems Safety Security Software

HAL⁴SDV-Project

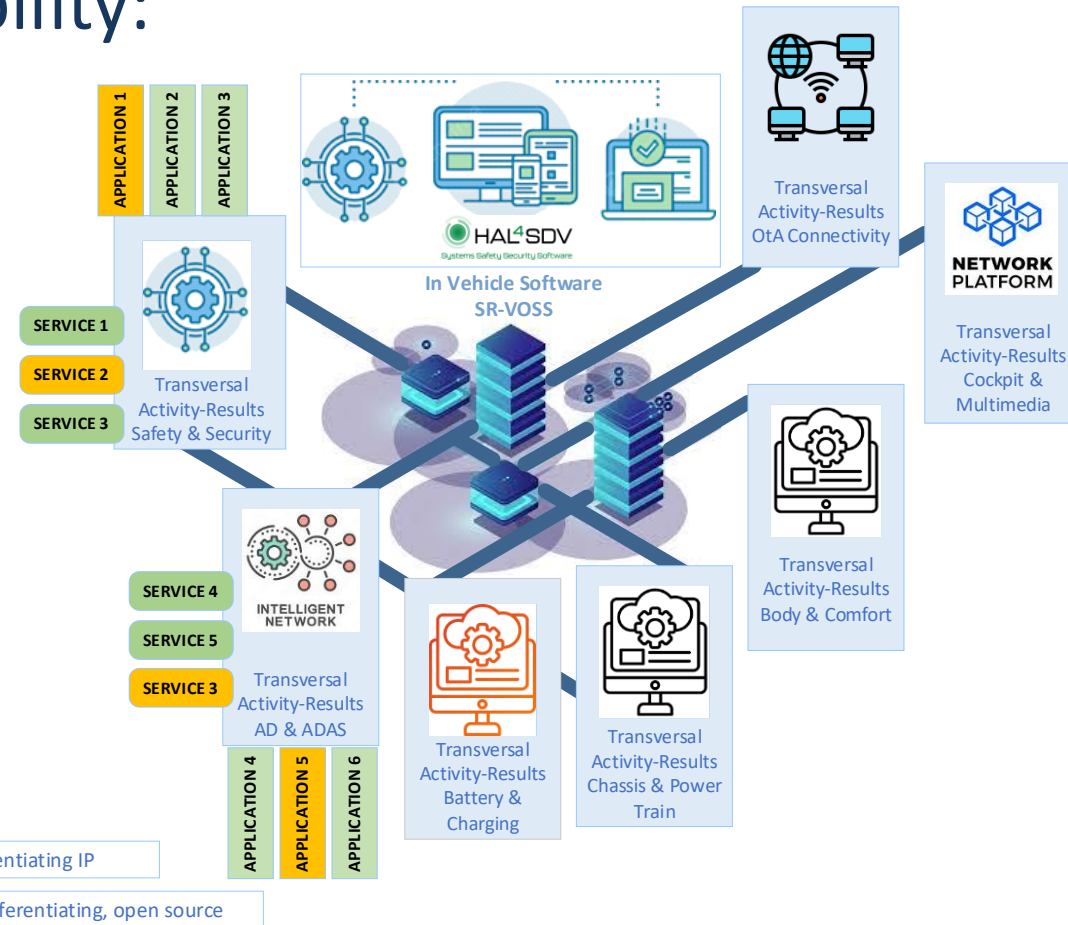
Andreas Eckel, TTech Computertechnik AG

2024-12-05

HAL⁴SDV Change of USPs

Vision of a Concept with Maximum Flexibility:

- a) Free configurable, flexible concept, combining different modules resulting in an embedded system partly using Service oriented Architecture
- b) Enables open-source and IP approach, combining both worlds, non-differentiating, non-safety-related open-source and differentiating, safety-related IP
- c) Offers differentiating solutions for each OEM at maximum communality: Platforms, Service Modules & all SW components can freely be selected on the supplier's market and composed to one unique, embedded, in-vehicle system



HAL⁴SDV in a Nutshell



Coordination: Andreas Eckel, TTTech Computertechnik AG

Project Office: Armengaud Innovate GmbH

50 Partners:

- **5 OEMs** (Renault/Ampere, BMW, Mercedes, Ford Otosan)
- **6 Tier 1** (Valeo-FR, ETAS/Bosch, CONTI, ZF, AVL-AT, AVL-DE)
- **5 semiconductor manufacturers** (IFAG, NXP-NL, NXP-FR, NXP-CZ and ST-I)
- **8 Software and Technology providers** (TAAG, TCAG, Sysgo-DE, EB-DE, 3DS, CSW, TAES, TADE)
- **9 SMEs** (StatInf, RES, ROVI, STTech, Tensor, TERA, TrustInSoft, DIMECC and Unieke)
- **16 academic partners and research institutes** (CEA, CSIC, FZI, VIF, TUM, USTUTT, UniMore, ISEP, KIT, Polimi, Polito, Unibo, TUE, TUOstrava, UOULU, INRIA)
- **1 Foundation:** Eclipse

3 Affiliated Partners: UniCA, Sysgo-FR, NXP-FR

9 Associate Partners: Forvia, BSC, DLR, Volvo, FH-IKS, ARM, TUB, VDA, TWT

11 Countries: Austria, Check, Germany, Finland, France, Italy, Lithuania, Portugal, Spain, Turkey,

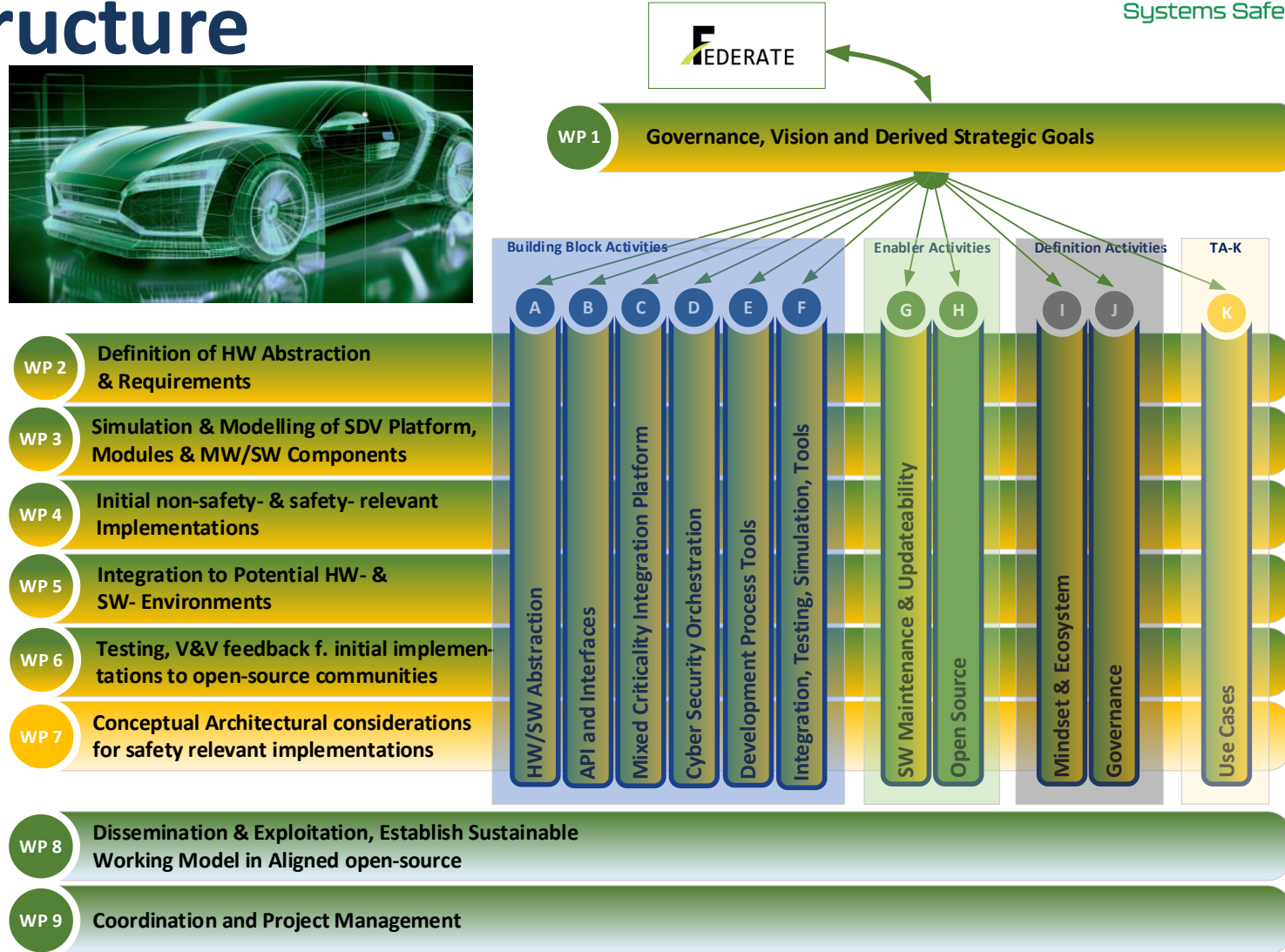
Project Start/Duration: 2024-04-01/36 months

Total Budget: ~ €64,5 Mio

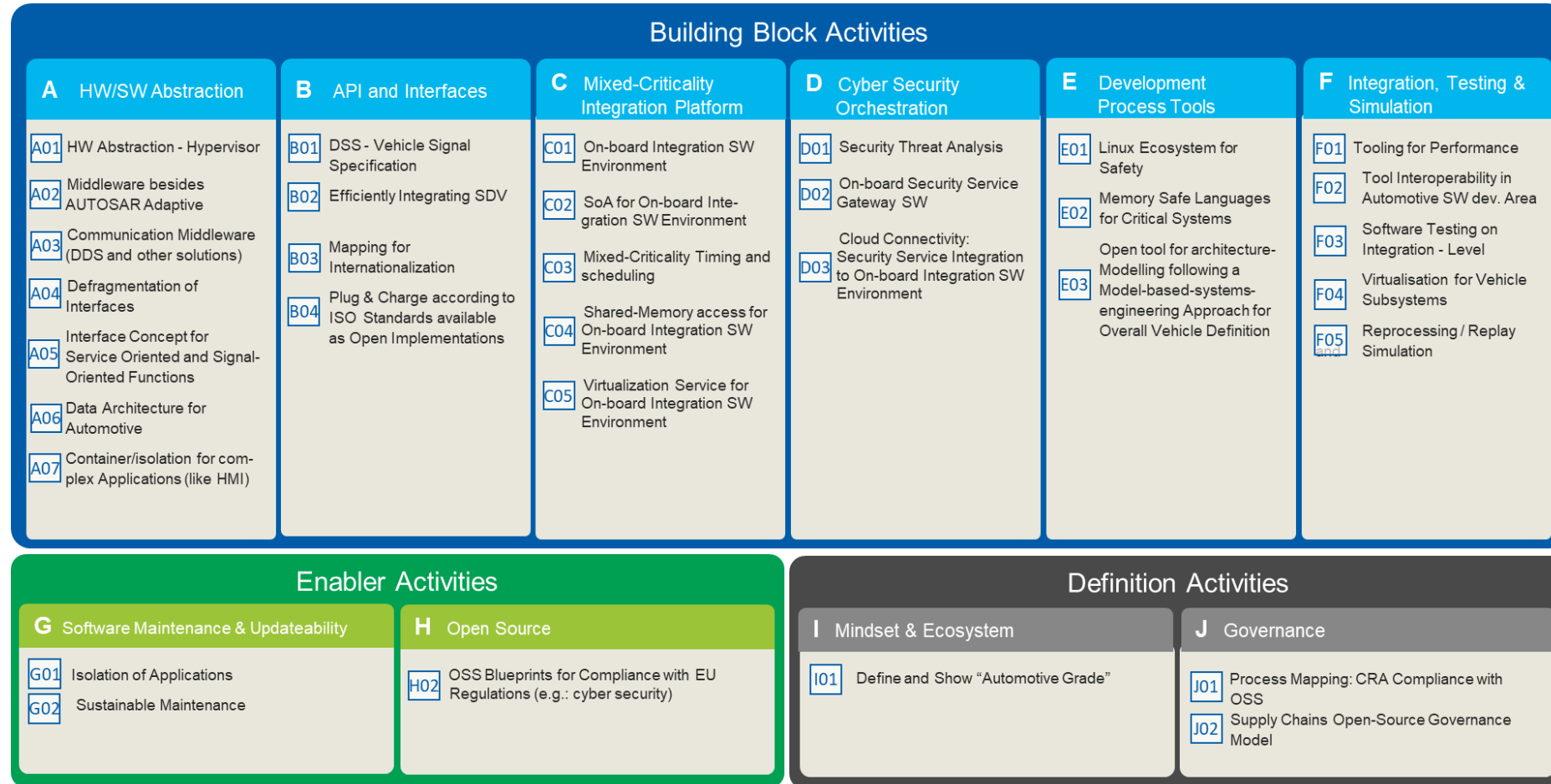
EC Contribution: ~ €17,8 Mio



HAL⁴SDV Structure



HAL⁴SDV Content Overview



HAL⁴SDV Expected Impact

- 1) Building a European Eco System:
reduce critical mass
- 2) Enhance green- & digital- transformation:
 - Reuse & use longer mechanical vehicle HW
 - “New cars” by SW updates & enhancements/new functions
 - Drive “circularity”
- 3) Enhance/stimulate research & innovation
- 4) Stimulate open source for product implementation
- 5) Accelerate market uptake of technologies



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 HAL⁴SDV
Systems Safety Security Software

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Thank you for your Attention

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